



**THE COGNITIVE AND RESEARCH CENTER
OF NEW JERSEY, LLC**

A Complete Memory And Dementia Center

Directed by Michelle Papka, Ph.D.

Dear New Patient:

The Cognitive and Research Center of New Jersey, LLC is a multidisciplinary center bringing together a specialized team in the fields of psychology, neurology, and psychiatry to offer the highest standard of care. Through our collaborative expertise, we can provide the most comprehensive diagnostic work-ups and treatment plans, resulting in a more successful outcome for you and your loved ones. We are pleased that you have selected us as your providers and we look forward to seeing you at your upcoming appointment.

Enclosed please find the following documents:

Neuropsychological Evaluations	Psychotherapy Psychoeducational Series	Neurological Evaluation
New Patient Information	New Patient Information	New Patient Information
Fees and Payment Policies	Fees and Payment Policies	Fees and Payment Policies
Self-Report Questionnaire	Self-Report Questionnaire	Self-Report Questionnaire
Authorization Form	Authorization Form	Authorization Form
What to Expect	Acknowledgement of Notice	Acknowledgement of Notice
Acknowledgement of Notice	New Jersey Notice Form	New Jersey Notice Form
New Jersey Notice Form		General Consent to Treat
		Physician-Patient Medicare Opt-Out Agreement or Private Health Insurance Reimbursement Agreement

Please complete the packet and return it in the envelope provided at least a week before your first appointment. Please also include in this packet any relevant medical records or arrange to have them faxed to at 973-850-4621. Please arrive 15 minutes early to your appointment for registration purposes.

If you have any questions or need assistance completing this packet, please do not hesitate to contact us at 973-850-4622. Thank you for allowing us to participate in your care.

Sincerely,

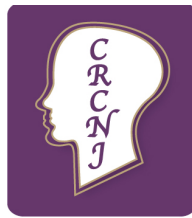
Michelle Papka, Ph.D.

Clinical Trials for Alzheimer's Disease and Memory Impairment • Neuropsychology • Psychotherapy

Main Office/All Correspondence:
195 Mountain Ave
Springfield, NJ 07081

Phone: 973-850-4622
Fax: 973-850-4621
www.thecrcnj.com

575 Route 28
Bldg 2, Suite 2108
Raritan, NJ 08869



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New Patient Information Sheet
Page 1 of 3

New Patient Information Sheet

Name: _____ Date of Birth: _____

SSN: _____

Home Address: _____

Phone Number: _____

Is it OK for the doctor or a staff member to leave messages? _____ Yes _____ No

Email: _____

Contact Name (if Different than Patient): _____

Address: _____

Phone Number: _____ Ok to leave messages? ___Y ___N

Email Address: _____

Is the contact a legal guardian or holder of POA/Health Proxy? _____Y _____N

If yes, please provide documentation.

Office use only: documentation provided? Yes _____ No _____
POA _____ Health Proxy _____

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How were you referred to the CRCNJ? (Physician's name and specialty, or other source);

Insurance Information

Primary Insurance Carrier: _____

Policy Number: _____

Secondary Insurance

Secondary Insurance Carrier: _____

Policy Number: _____

Please provide copies of your insurance cards (front and back) or bring them to the first scheduled appointment so that we may make copies.

Medicare Authorization and Release:

If Medicare is your primary insurance carrier, with the exception of services from Dr. Kurlan who currently does not participate in Medicare, we will bill Medicare on your behalf. In order for us to do so, you must sign the authorization below:

I authorize the release of any medical or other information necessary to process this claim. I authorize payment of medical benefits to The Cognitive and Research Center of New Jersey, LLC ("CRCNJ") for services provided.

Signature of Patient

Date

Print Name Patient

Signature of Legal Guardian*

Date

Print Name Legal Guardian*

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**If the authorization is signed by a personal representative of the patient, a description and documentation of such representative's authority to act for the patient must be provided.*

Authorization to be contacted in the future for research or other opportunities:

CRCNJ conducts clinical trials, research, and offers workshops and other educational programs. Please check below to indicate whether we may enter your information into a database and contact you in the future to let you know of these opportunities.

Yes

No

Signature of Patient

Date

Print Name Patient

Signature of Legal Guardian*

Date

Print Name Legal Guardian*

**If the authorization is signed by a personal representative of the patient, a description and documentation of such representative's authority to act for the patient must be provided.*



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Fees and Payment Policies
Page 1 of 5

FEES AND PAYMENT POLICIES

Please refer to the attached table for current fees and co-pays for specific services.

Neuropsychological Evaluations: The Cognitive and Research Center of New Jersey, LLC (“CRCNJ”) bills per hour and applies this fee to all time associated with the evaluation, including all face-to-face time as well as the time that the doctor devotes to the review of records, scoring of tests, report writing, and communicating with other healthcare professionals in the interest of providing integrated healthcare. The total amount of time spent on each case varies and can range between 8 and 15 hours or more, depending on the specifics of each case.

Psychotherapy Services: The CRCNJ bills per 45-60 minute session for individualized, group, and psychoeducational sessions.

Neurological Evaluations: The CRCNJ bills per 60 minute session for new patient visits and 30 minute sessions for follow-up visits.

Cancellation / Missed Appointment Policy: A 48 hour cancellation policy is strictly enforced. Without 48-hour notice, all patients are responsible for paying for reserved and pre-preparation time at the **out of pocket rate**.

The CRCNJ reserves the right to utilize a legal collections process for any unpaid balances. If balances remain unpaid, even after multiple attempts to receive payment owed, a legal collections process will be employed by CRCNJ to collect outstanding balances. In such cases, the following information about the patient will be disclosed to the third party represented by the CRCNJ: name, address, social security number, date of birth, dates of service for which payment is due, amount owed.

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Insurance Coverage: CRCNJ PARTICIPATES ONLY WITH TRADITIONAL MEDICARE with the exception of services performed by Roger Kurlan, MD.* If you are covered by a PRIVATE Medicare plan (i.e. Advantage plan), CRCNJ DOES NOT participate with your plan. As a courtesy to such patients, CRCNJ will bill you out-of-pocket at a reduced rate comparable to Medicare fees. Since many plans include benefits for neuropsychological, psychotherapy, and neurological services, the patient is responsible for learning about the relevant policies of his/her health insurance plan that may make reimbursement possible. In all cases, patients are responsible for any charges not covered by their insurance.

*If the patient **IS** insured by **Traditional Medicare as the PRIMARY carrier:*** CRCNJ will bill Medicare for the services rendered with the exception of the services performed by Roger Kurlan, MD.*. If Medicare accepts and agrees to payment, Medicare will pay 80% of the claim and often forward the claim to the secondary carrier. In some cases, secondary insurance will cover the remaining 20%. It is the patient's responsibility to be knowledgeable of his/her benefits. The patient is responsible for paying the 20% not covered by Medicare. If/when CRCNJ receives payment from secondary insurance companies to cover all or any part of the 20% co-pay, CRCNJ will promptly refund such payment to the patient. Therefore, a co-payment of 20%, payable by check or credit card, is required prior to any service rendered. The patient is fully responsible for any unpaid balances.

****Roger Kurlan, MD is currently an opt-out provider for Medicare. All Medicare patients must sign the opt-out agreement prior to the first appointment with Dr. Kurlan. Dr. Kurlan will be back on the Medicare panel as of January 1, 2019.***

*If the patient **IS NOT** insured by **Traditional Medicare as the PRIMARY carrier:*** **It is the patient's responsibility to pay The Cognitive and Research Center of New Jersey, LLC directly and seek reimbursement from their insurance carrier independently if s/he wishes to do so. This also includes patients insured by PRIVATE Medicare plans. Patients being seen by Dr. Kurlan whose carriers are AmeriHealth, Horizon BCBS or Qualcare may not be able to receive reimbursement from their carrier for services rendered by Dr. Kurlan at the CRCNJ and must sign the Private Health Insurance Reimbursement Agreement before seeing Dr. Kurlan.** Payment in full by cash, check or credit card is required prior to services rendered. For Neuropsychological Evaluations, payments will be collected in installments as outlined in the attached table. The CRCNJ will provide an invoice to each patient containing all necessary information for claim submission (i.e., procedure codes, and diagnosis codes, identifying information). Account balances must be paid in full prior to the Neuropsychological Feedback visit and release of reports. Reimbursements will be issued in a timely manner.

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I have read the above statements regarding fees and payment policies and agree to these terms.

Print Name of Patient

Signature of Patient

Date

Print Name of Legal Guardian*

Signature of Legal Guardian*

Date

**If the authorization is signed by a personal representative of the patient, a description and documentation of such representative's authority to act for the patient must be provided.*

PAYMENT INFORMATION

Please read the Fees and Payment Policies agreement carefully and contact the office with any questions before signing.

___ If paying by check, please select the appropriate amount listed below and make the check payable to ***The Cognitive and Research Center of New Jersey, LLC***. Please note there will be a \$35.00 service charge on all returned checks.

___ If paying by credit card, please complete page 4 authorizing the CRCNJ to bill the credit card company for any monies owed.

Services	Copay for Medicare Patients	Out-of-Pocket Payment for Private Medicare patients only	Out-of-pocket Payment for Patients <u>without</u> Medicare
Psychotherapy			
First visit	\$29.00	\$145.03	\$195.00
Subsequent visits	\$28.16	\$140.78	\$195.00
Psychoeducational Series	\$28.16	\$140.78	\$195.00
Group Therapy	\$5.66	\$28.31	\$28.00
Consult only or Follow Up	\$71.60	\$357.99	\$390.00
Neuropsychological Evaluation			
* 3 Sessions	\$241.96	\$1,209.83	\$2145.00 **
* If additional sessions are needed, payment will be adjusted accordingly.			\$700 session 1 \$700 session 2 \$745 session 3
Neurological Evaluation			
New Patient – 60 minutes	\$230.12	\$230.12	\$275.00
Follow-up Patient – 30 minutes	\$162.30	\$162.30	\$165.00

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CREDIT CARD AUTHORIZATION

I authorize The Cognitive and Research Center of New Jersey, LLC ("CRCNJ") to charge the credit card below for any unpaid balances for services rendered. Charges will correspond to amounts detailed in the Fees and Payment Policies Agreement. This authorization shall remain in effect until terminated by me in writing.

Cardholder Name:

Billing address (please include city, state and zip code):

Card Type: Visa MasterCard American Express Discover

Card Number: _____

Expiration Date: _____

3-Digit Security Code: _____ (on back of card)

I understand that, in order for the CRCNJ to bill the credit card above, the following information will be released to the credit card company: the cardholder's name, date of service for which cardholder is being charged, and the amount owed.

Cardholder's Signature

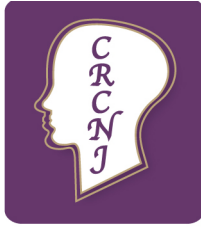
Date

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Psychotherapy Questionnaire
Page 1 of 4

**PSYCHOTHERAPY
SELF-REPORT QUESTIONNAIRE**

Patient Name: _____

Date of first appointment: _____

Marital Status: _____

Number of Children: _____

Reason for Consultation: _____

Please list any past or present medical conditions: _____

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Please describe relevant psychological history: _____

Are you currently in treatment with a psychiatrist? _____

Is there anything else you would like to add?

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Current Medications:

(Please include a "B" for Brand Name and "G" for generic after stating medication name)

Please list any medications you are currently taking including over the counter medications, supplements and vitamins.

Medication Include form: ie tablet, liquid, capsule, etc.	Start Date	Reason for Medication	Strength (mg of each tablet/mg per ml)	Dosing How many tablets/ml per dose? (with times; ex: one tablet @8am & 8pm)	Medication side effects

Medication Allergies and type of reaction:

Past Medications:

Please list any medications prescribed in the past:

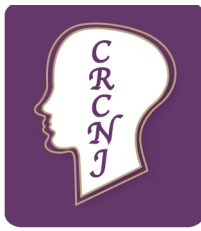
Medication	Start Date	End Date	Reason for Med	Dosing	Medication side effects

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Authorization Form

Page 1 of 3

Authorization Form

This form when completed and signed by you, authorizes The Cognitive and Research Center of New Jersey, LLC (CRCNJ) to release protected health information from your clinical record to the person you designate, and to obtain protected health information from entities designated by you. **Please note, that, as per our standard practice, we will automatically send a copy of the neuropsychological and/or neurological consultation reports to the referring physician.**

You have the right to revoke this authorization, in writing, at any time, by sending such written notification to our office address. However, your revocation will not be effective to the extent that we have taken action in reliance on the authorization, or if this authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim.

I authorize The Cognitive and Research Center of New Jersey, LLC to release:

All CRCNJ records

These specific records only:

(Provide description of the information that you want disclosed. Your description should be as specific and detailed as possible.)

This information should only be released to:

(Provide the name and address of person to whom the information is to be released, including relevant family members.)

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I understand that I am responsible for arranging for my medical records to be sent to the CRCNJ. However, if needed, I also give permission for the CRCNJ to obtain medical records and/or discuss my medical information with:

____ Check here if list is the same as above
____ or list each person or entity below:

I am requesting the CRCNJ to release/obtain this information for the following reasons:

(“at the request of the individual” is all that is required if you are a patient of CRCNJ and you do not desire to state a specific purpose.)

This authorization shall remain in effect until _____ (fill in **expiration date**) or until _____ (fill in an event that relates to the individual or the purpose of the use or disclosure, or you may write “until further notice”).

I am aware of my right to confidential communications under psychologist/physician -patient privilege.

I understand that my psychologist/physician generally may not condition services upon my signing an authorization unless the services are provided to me for the purpose of creating health information for a third party.

I understand that information used or disclosed pursuant to the authorization may be subject to re-disclosure by the recipient of your information and no longer protected by the HIPAA Privacy Rule.

If authorizing the use or disclosure of psychotherapy notes, I understand that such authorization cannot be required as a condition of treatment, payment, enrollment, or eligibility for benefits.

Signature of Patient

Date

Print Name of Patient

Date of Birth

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Signature of Legal Guardian *

Date

Print Name of Legal Guardian*

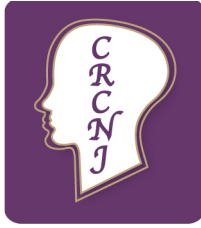
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Acknowledgment of Notice

- 1) I have reviewed and been offered written notice of psychologist/physician policies and practices with regard to the HIPAA Privacy Act. I understand and agree to the contents of this Notice.
- 2) I understand that the professionals at The Cognitive and Research Center of New Jersey, LLC share confidential patient information in an effort to work as a collaborative team in the delivering of patient care.
- 3) I also understand that I may contact The Cognitive and Research Center of New Jersey, LLC should I have questions regarding my rights as a patient of this provider.

Signature _____ Date _____

Print name _____

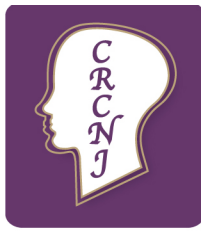
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NEW JERSEY NOTICE FORM

Notice of Policies and Practices to Protect the Privacy of Your Health Information

THIS NOTICE DESCRIBES HOW PSYCHOLOGICAL AND MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

The Cognitive and Research Center of New Jersey, LLC (CRCNJ) refers to CRCNJ and all employees/delegates.

I. Uses and Disclosures for Treatment, Payment, Health Care Operations, and Research

We may use or disclose your *protected health information (PHI)*, for *treatment, payment, and health care operations* purposes with your *consent*. To help clarify these terms, here are some definitions:

- “*PHI*” refers to information in your health record that could identify you.
- “*Treatment, Payment, Healthcare Operations, Legal Collections, and Research*”
 - *Treatment* is when we provide, coordinate or manage your health care and other services related to your healthcare. An example of treatment would be when we consult with another healthcare provider, such as your family physician or another psychologist. The professionals at the Cognitive and Research Center of New Jersey, LLC share confidential patient information in an effort to work as a collaborative team in the delivering of patient care.
 - *Payment* is when we may assist you in obtaining reimbursement for your healthcare. Examples of payment are if we disclose your PHI to your health insurer to help you obtain reimbursement for your healthcare or to determine eligibility or coverage or when payment is made by credit card. In order for the CRCNJ to bill the credit card company, the following information will be released: the cardholder’s name, date of service for which cardholder is being charged, and the amount owed.
 - *Healthcare Operations* are activities that relate to the performance and operation of my practice. Examples of healthcare operations are quality assessment and improvement activities, business-related matters such as audits and administrative services, and case management and care coordination.

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-*Legal Collections* is when the CRCNJ employs a legal collections process for unpaid balances. As outlined in the Fees and Payment Policies, in such cases, the following patient information may be disclosed to a third party - name, address, social security number, date of birth, dates of service for which payment is due, amount owed.

- *Research* is when you consent to participate in a research study conducted at CRCNJ. Monitors and auditors bound by HIPPA regulations may access your PHI in order to verify the work of our research team.

- “*Use*” applies only to activities within our [office, clinic, practice group, etc.] such as sharing, employing, applying, utilizing, examining, and analyzing information that identifies you.
- “*Disclosure*” applies to activities outside of our [office, clinic, practice group, etc.], such as releasing, transferring, or providing access to information about you to other parties.

II. Uses and Disclosures Requiring Authorization

We may use or disclose PHI for purposes outside of treatment, payment, and healthcare operations when your appropriate authorization is obtained. An “*authorization*” is written permission above and beyond the general consent that permits only specific disclosures. In those instances, when we ask for information for purposes outside of treatment, payment, healthcare, and research operations, we will obtain an authorization from you before releasing this information. We will also need to obtain an authorization before releasing your psychotherapy notes. “*Psychotherapy notes*” are notes we have made about our conversation during a private, group, joint, or family counseling session, which we have kept separate from the rest of your medical record. These notes are given a greater degree of protection than PHI.

You may revoke all such authorizations (of PHI or psychotherapy notes) at any time, provided each revocation is in writing. You may not revoke an authorization to the extent that (1) we have relied on that authorization; or (2) if the authorization was obtained as a condition of obtaining insurance coverage, and the law provides the insurer the right to contest the claim under the policy.

III. Uses and Disclosures with Neither Consent nor Authorization

We may use or disclose PHI without your consent or authorization in the following circumstances:

- **Child Abuse:** If we have reasonable cause to believe that a child has been subject to abuse, we must report this immediately to the New Jersey Division of Youth and Family Services.
- **Adult and Domestic Abuse:** If we reasonably believe that a vulnerable adult is the subject of abuse, neglect, or exploitation, we may report the information to the county adult protective services provider.

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- **Health Oversight:** If the New Jersey State Board of Psychological or Medical Examiners issues a subpoena, we may be compelled to testify before the Board and produce your relevant records and papers.
- **Judicial or Administrative Proceedings:** If you are involved in a court proceeding and a request is made for information about the professional services that we have provided you and/or the records thereof, such information is privileged under state law, and we must not release this information without written authorization from you or your legally appointed representative, or a court order. This privilege does not apply when you are being evaluated for a third party or where the evaluation is court ordered. We must inform you in advance if this is the case.
- **Serious Threat to Health or Safety:** If you communicate to us a threat of imminent serious physical violence against a readily identifiable victim or yourself or the public and we believe you intend to carry out that threat, we must take steps to warn and protect. We also must take such steps if we believe you intend to carry out such violence, even if you have not made a specific verbal threat. The steps we take to warn and protect may include arranging for you to be admitted to a psychiatric unit of a hospital or other healthcare facility, advising the police of your threat and the identity of the intended victim, warning the intended victim or his or her parents if the intended victim is under 18, and warning your parents if you are under 18.
- **Worker's Compensation:** If you file a worker's compensation claim, we may be required to release relevant information from your mental health records to a participant in the worker's compensation case, a reinsurer, the health care provider, medical and non-medical experts in connection with the case, the Division of Worker's Compensation, or the Compensation Rating and Inspection Bureau.

There may be additional disclosures of PHI that we are required or permitted by law to make without your consent or authorization, however the disclosures listed above are the most common.

IV. Patient's Rights and Psychologist/Physician Duties

Patient's Rights:

- *Right to Request Restrictions* –You have the right to request restrictions on certain uses and disclosures of protected health information about you. However, we are not required to agree to a restriction you request.
- *Right to Receive Confidential Communications by Alternative Means and at Alternative Locations* – You have the right to request and receive confidential communications of PHI by alternative means and at alternative locations. (For example, you may not want a family member to know that you are seeing me. Upon your request, we will send your bills to another address.)
- *Right to Inspect and Copy* – You have the right to inspect or obtain a copy (or both) of PHI in our mental health and billing records used to make decisions about you for

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as long as the PHI is maintained in the record. We may deny your access to PHI under certain circumstances, but in some cases, you may have this decision reviewed. On your request, we will discuss with you the details of the request and denial process.

- *Right to Amend* – You have the right to request an amendment of PHI for as long as the PHI is maintained in the record. We may deny your request. On your request, we will discuss with you the details of the amendment process.
- *Right to an Accounting* – You generally have the right to receive an accounting of disclosures of PHI for which you have neither provided consent nor authorization (as described in Section III of this Notice). On your request, we will discuss with you the details of the accounting process.
- *Right to a Paper Copy* – You have the right to obtain a paper copy of the notice from us upon request, even if you have agreed to receive the notice electronically.

Psychologist/Physician Duties:

- We are required by law to maintain the privacy of PHI and to provide you with a notice of my legal duties and privacy practices with respect to PHI.
- We reserve the right to change the privacy policies and practices described in this notice. Unless we notify you of such changes, however, we are required to abide by the terms currently in effect.
- If we revise our policies and procedures, we will notify you at the time of your next visit.

V. Questions and Complaints

If you have questions about this notice, disagree with a decision we make about access to your records, or have other concerns about your privacy rights, you may contact The Cognitive and Research Center of New Jersey, LLC at (973) 850-4622.

If you believe that your privacy rights have been violated and wish to file a complaint with the CRCNJ, you may send your written complaint to The Cognitive and Research Center of New Jersey, LLC, 195 Mountain Avenue, Springfield, NJ 07081.

You may also send a written complaint to the Secretary of the U.S. Department of Health and Human Services. We can provide you with the appropriate address upon request.

You have specific rights under the Privacy Rule. We will not retaliate against you for exercising your right to file a complaint.

VI. Effective Date

This notice will go into effect on Jan 1, 2018.

Clinical Trials for Alzheimer's Disease and Memory Impairment • Neuropsychology • Psychotherapy

Main Office/All Correspondence:
195 Mountain Ave
Springfield, NJ 07081

Phone: 973-850-4622
Fax: 973-850-4621
www.thecrcnj.com

575 Route 28
Bldg 2, Suite 2108
Raritan, NJ 08869

New Jersey Psychology License # SI 03813